



বাংলাদেশ থাই অ্যালুমিনিয়াম লিঃ  
BANGLADESH THAI ALUMINIUM LTD.



**BANGLADESH THAI ALUMINIUM LIMITED**

**UN-AUDITED BALANCE SHEET AS AT 30TH SEPTEMBER 2015.**

| PARTICULARS  | Note | As at 30th<br>September, 2015<br>Taka | As at 31st<br>December, 2014<br>Taka |
|--|------|---------------------------------------|--------------------------------------|
| <b>NET ASSETS</b>                                      |      |                                       |                                      |
| <b>Non-Current Assets</b>                              |      |                                       |                                      |
| Tangible Fixed Assets, Net of Accumulated Depreciation | 1.00 | 2,422,629,657                         | 2,414,276,518                        |
| <b>Investment:</b>                                     |      |                                       |                                      |
| Investment in BD Thai Food & Beverage Ltd.             |      | 45,000,000                            | 45,000,000                           |
| <b>Current Assets</b>                                  |      |                                       |                                      |
| Inventories  |      | 1,624,530,476                         | 1,545,907,442                        |
| Sundry Debtors   | 2.00 | 534,846,888                           | 478,802,726                          |
| Loans, Advances and Deposits                           |      | 549,231,618                           | 519,203,931                          |
| Investment in Shares of listed companies               |      | 518,146,078                           | 498,880,362                          |
| Cash at Banks and in Hand                              | 3.00 | 1,643,625                             | 2,435,536                            |
|  |      | 20,662,267                            | 46,584,887                           |
| <b>Current Liabilities and Provisions</b>              |      |                                       |                                      |
| Short Term Bank Loans (Secured)                        |      | (580,740,224)                         | (447,339,209)                        |
| Creditors  |      | (472,492,199)                         | (319,855,025)                        |
| Accruals Expenses                                      |      | (15,891,154)                          | (16,336,880)                         |
|  |      | (92,356,871)                          | (111,147,304)                        |
| <b>Net Current Assets</b>                              |      |                                       |                                      |
|  |      | 1,098,568,233                         |                                      |
|  |      | 3,511,419,909                         | 3,557,844,751                        |
| <b>FINANCED BY</b>                                     |      |                                       |                                      |
| <b>Shareholders' Equity</b>                            |      |                                       |                                      |
| Share Capital  | 5.00 | 2,531,060,339                         | 2,456,592,731                        |
| Share Premium  | 6.00 | 523,350,280                           | 475,772,990                          |
| Revenue Reserve  | 7.00 | 555,147,247                           | 602,724,537                          |
| Revaluation Surplus                                    | 8.00 | 19,578,459                            | 19,578,459                           |
| Retained Earning –as per Profit and Loss Account       |      | 1,285,689,386                         | 1,252,834,159                        |
|  |      | 147,294,967                           | 105,682,586                          |
| <b>Non-Current Liabilities</b>                         |      |                                       |                                      |
| Long Term Loan (Secured)                               |      | 493,129,720                           | 619,817,100                          |
| Deferred Tax   |      | 487,229,850                           | 481,434,919                          |
|  |      | 3,511,419,909                         | 3,557,844,750                        |
| <b>Net Asset Value (NAV) per Share</b>                 |      |                                       |                                      |
|  |      | 48.36                                 | 46.94                                |

*Rubina Hamid*

Prof. Rubina Hamid  
Chairman

*Ruhul Ameen*

Ruhul Ameen  
Managing Director & CEO.

*Mohammad Jahidul Alam*

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CFO



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BANGLADESH THAI ALUMINIUM LTD.



**BANGLADESH THAI ALUMINIUM LTD.**  
**UN-AUDITED PROFIT AND LOSS ACCOUNT**  
**FOR THE 9 MONTHS ENDED 30TH SEPTEMBER 2015**

| Particulars                                     | Note         | 9 Months<br>Ended<br>30-Sept.-15 | 9 Months<br>Ended<br>30-Sept.-14 |
|---|--------------|----------------------------------|----------------------------------|
|   |              | Taka                             | Taka                             |
| TURNOVER  |              | 553,348,295                      | 401,344,052                      |
| COST OF GOODS SOLD                              |              | 342,104,949                      | 220,739,229                      |
| <b>GROSS PROFIT</b>                             |              | <b>211,243,346</b>               | <b>180,604,823</b>               |
| Administrative, Selling &<br>Financial Expenses |              | 110,763,142                      | 122,811,280                      |
| <b>OPERATING PROFIT</b>                         |              | <b>100,480,204</b>               | <b>57,793,543</b>                |
| Other Income                                    |              | 3,725,655                        | 870,500                          |
| <b>NET PROFIT BEFORE WPPWF &amp; TAX</b>        |              | <b>104,205,859</b>               | <b>58,664,043</b>                |
| Workers profit participation & WF               |              | 4,962,184                        | (2,792,408)                      |
|   |              | <b>99,243,675</b>                | <b>55,871,635</b>                |
| Current Tax                                     |              | 22,325,040                       | 15,364,700                       |
| Deffered Tax                                    |              | 1,551,663                        | 1,676,149                        |
| Tax Expenses                                    |              | 23,876,703                       | 17,040,849                       |
| <b>NET PROFIT AFTER TAX</b>                     |              | <b>75,366,972</b>                | <b>38,830,786</b>                |
| <b>Earning Per Share (EPS)</b>                  | <b>9.00</b>  | <b>1.44</b>                      | <b>0.82</b>                      |
| <b>Earning Per Share ( Adjusted)</b>            | <b>10.00</b> | <b>1.44</b>                      | <b>0.74</b>                      |

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**BANGLADESH THAI ALUMINIUM LTD.**  
**UN-AUDITED PROFIT AND LOSS ACCOUNT**  
**FOR THE PERIOD OF 1ST JULY 2015 TO 30TH SEPTEMBER 2015**

| Particulars                                     | 3rd Quarter<br>Ended<br>30-Sept.-15 | 3rd Quarter<br>Ended<br>30-Sept.-14 |
|---|-------------------------------------|-------------------------------------|
|   | Taka                                | Taka                                |
| TURNOVER  | 200,068,938                         | 164,579,948                         |
| COST OF GOODS                                   | 130,439,673                         | 80,030,713                          |
| <b>GROSS PROFIT</b>                             | <b>69,629,265</b>                   | <b>84,549,235</b>                   |
| Administrative, Selling &<br>Financial Expenses | 39,833,528                          | 56,365,827                          |
| <b>OPERATING PROFIT</b>                         | <b>29,795,737</b>                   | <b>28,183,408</b>                   |
| Other Income                                    | 655,230                             | 25,546                              |
| <b>Net Profit before WPPWF &amp; Tax</b>        | <b>30,450,967</b>                   | <b>28,208,954</b>                   |
| <b>Workers Profit participation Fund</b>        | 1,450,046                           | (1,342,555)                         |
|   | <b>29,000,921</b>                   | <b>26,866,399</b>                   |
| Current Tax                                     | 7,250,230                           | 7,387,166                           |
| Deffered Tax                                    | 527,390                             | 805,872                             |
| Tax Expenses                                    | <b>7,777,620</b>                    | <b>8,193,038</b>                    |
| <b>Net Profit After Tax</b>                     | <b>21,223,301</b>                   | <b>18,673,361</b>                   |
| <b>Basic Earning Per Share (EPS)</b>            | <b>0.41</b>                         | <b>0.39</b>                         |
| <b>Earning Per Share(Adjusted)</b>              | <b>0.41</b>                         | <b>0.36</b>                         |

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**BANGLADESH THAI ALUMINIUM LIMITED**  
**UN-AUDITED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE 3RD QUARTER ENDED 30TH SEPTEMBER 2015**


| Particulars                          | Share Capital | Share Premium | Revenue Reserve | Retained Earnings | Revaluation Surplus | Total         |
|--------------------------------------|---------------|---------------|-----------------|-------------------|---------------------|---------------|
| At 1st January 2015                  | 475,772,990   | 602,724,537   | 19,578,459      | 105,682,586       | 1,252,834,159       | 2,456,592,731 |
| Bonus Share Issued                   | 47,577,290    | (47,577,290)  | -               | -                 | -                   | -             |
| Depreciation on Revaluation Surplus  | -             | -             | -               | 18,423,720        | (18,423,720)        | -             |
| Deffered Tax                         | -             | -             | -               | -                 | 478,684,796         | 478,684,796   |
| Deffered tax on Revaluation          | -             | -             | -               | -                 | (427,405,849)       | (427,405,849) |
| Deffered tax on Temporary Difference | -             | -             | -               | (52,050,376)      | -                   | (52,050,376)  |
| Net Profit for the period            | -             | -             | -               | 75,366,972        | -                   | 75,366,972    |
| Unrealized Loss on Investment Shares | -             | -             | -               | (127,935)         | -                   | (127,935)     |
| At 30 September 2015                 | 523,350,280   | 555,147,247   | 19,578,459      | 147,294,967       | 1,285,689,386       | 2,531,060,339 |

**BANGLADESH THAI ALUMINIUM LIMITED**  
**STATEMENT OF CHANGES IN EQUITY**  
**FOR THE 3RD QUARTER ENDED 30TH SEPTEMBER 2014**

| Particulars                         | Share Capital | Share Premium | Revenue Reserve | Retained Earnings | Revaluation Surplus | Total         |
|-------------------------------------|---------------|---------------|-----------------|-------------------|---------------------|---------------|
| At 1st January 2014                 | 453,117,130   | 625,380,397   | 19,578,459      | 5,571,710         | 607,156,197         | 1,710,803,893 |
| Bonus Share Issued                  | 22,655,860    | (22,655,860)  | -               | -                 | -                   | -             |
| Depreciation on Revaluation Surplus | -             | -             | -               | 13,455,716        | (13,455,716)        | -             |
| Deffered Tax                        | -             | -             | -               | -                 | 3,700,322           | 3,700,322     |
| Net Profit for the period           | -             | -             | -               | 20,161,425        | -                   | 20,161,425    |
| At 30 September 2014                | 475,772,990   | 602,724,537   | 19,578,459      | 39,188,851        | 597,400,803         | 1,734,665,640 |

  
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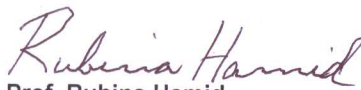
**BANGLADESH THAI ALUMINIUM LIMITED**  
**UN-AUDITED CASH FLOW STATEMENT**  
**FOR THE 9 - MONTHS ENDED 30TH SEPTEMBER 2015**

| PARTICULARS  | TAKA<br>30.09.2015  | TAKA<br>30.09.2014   |
|--|---------------------|----------------------|
| <b>CASH FLOWS FROM OPERATIONG ACTIVITIES</b>         |                     |                      |
| Collections from Turnover & Others                   | 527,046,263         | 360,740,555          |
| Payment for Cost & Expenses                          | (384,797,353)       | (488,315,058)        |
| Interest paid on Short Term Borrowing                | (71,688,522)        | (45,245,178)         |
| Income Tax Paid & deducted at source                 | (20,699,667)        | (8,207,174)          |
|  | <b>49,860,721</b>   | <b>(181,026,855)</b> |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>          |                     |                      |
| Tangible Fixed Asste Acquired                        | (60,671,629)        | 73,243,465           |
| Investment in FDR encashed                           | -                   | -                    |
|  | <b>(60,671,629)</b> | <b>73,243,465</b>    |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>          |                     |                      |
| Cash Credit & other loan received/(Paid)             | 25,949,794          | 98,958,114           |
| Dividend Paid  | (21,796)            | 321,200              |
|  | <b>25,927,998</b>   | <b>99,279,314</b>    |
|  | <b>15,117,090</b>   | <b>(8,504,076)</b>   |
| Cash and Cash Equivalents at Opening (01.01.2015)    | (5,545,177)         | (19,452,175)         |
| Cash and Cash Equivalents at Closing (30.09.2015)    | 20,662,267          | 10,948,099           |
| Increase/(Decrease) in Cash and Cash Equivalents Tk. | <b>15,117,090</b>   | <b>(8,504,076)</b>   |


NOCF

0.95

(3.46)

  
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