

“শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ।
জেনে ও বুঝে বিনিয়োগ করুন।”

Application Form-A



Bangladesh Thai Aluminium Limited

Registered Office: House # 29, Road # 17,
Banani C/A, Dhaka-1213, Bangladesh.

Rights Issue of 52,335,028 Ordinary Shares of Tk.10.00 each at par share offer to the Shareholders whose name appeared in the share register at the close of record date of **July 21, 2016**

Last Date of Acceptance and Application: September 29, 2016

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director

Bangladesh Thai Aluminium Limited

House # 29, Road # 17,
Banani C/A, Dhaka-1213, Bangladesh.

Dated:/...../2016

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ Tk.10.00 each at par share in cash or by Draft/Pay order/Cheque no.....dated.....drawn on.Bank.....Branch.

| Folio/BO Account No. | No. of Shares held at the close of record date of July 21, 2016 | No. of Shares offered | No. of Shares Accepted | Total Amount Paid |
|----------------------|--|-----------------------|------------------------|-------------------|
| | | | | |

Yours faithfully,

1. Name (in block) : Signature

Address :

2. Name (in block) : Signature

Address:

BO Account No.

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka.....) only from
Mr./Ms..... Folio/BO Account no for.....no.(s)
of rights shares of **Bangladesh Thai Aluminium Limited** in Cash/Pay order/Draft/Cheque
No..... dated..... of. Bank.
.....Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date:

