

**Statement of Expenditure (Right Issue Fund)  
For the Quarter Ended 31 March 2017**

Name of the Company : Bangladesh Thai Aluminium Limited  
 Amount (BDT) of Capital Raised Through RI : 523,350,280  
 Date of Close of Subscription : 29 September 2017  
 Proceeds Receiving Date : 01 September 2017 to 29 September 2017  
 Last Date of Full Utilisation of Fund as per ROD : Within 15 months of obtaining proceeds i.e., December 2017

(All the figures are in BDT.)

Sl.	Purpose Mentioned in the ROD	Time line as per ROD	Revised time line	Amount as per ROD	Amount as per revised utilization Plan	Status of Utilization			Remarks	
						Total Utilized Amount	Utilized %	Total Un-utilized amount		Un-utilized %
a)	Land Development	6-12 Months		30,008,000		15,015,271	50%	14,992,729	50%	
b)	Building and Civil Works	12 Months		81,340,000		71,526,446	88%	9,813,554	12%	
c)	Imported Machinery	15 Months		65,610,478		6,600,540	10%	59,009,938	90%	
d)	Local Machineries, Equipment, Vehicles	15 Months		49,071,285		23,974,001	49%	25,097,284	51%	
e)	Investment on Product Diversification	12 Months	N/A	27,099,669	N/A	1,000,615	4%	26,099,054	96%	
f)	Working Capital	15 Months		157,170,848		156,189,614	99%	981,234	1%	
g)	For Repayment of Existing Loan	12 Months		100,000,000		92,647,696	93%	7,352,304	7%	
h)	Deposits as Security Money	12 Months		1,000,000		-	0%	1,000,000	100%	
i)	Rights Issue Related Expenses	12 Months		12,050,000		1,987,116	16%	10,062,884	84%	
	<b>Total</b>			<b>523,350,280</b>		<b>368,941,299</b>	<b>70%</b>	<b>154,408,981</b>		<b>Annexure- B</b>
	<b>Percentage</b>			<b>100%</b>		<b>70.50%</b>		<b>29.50%</b>		
	<b>Interest on RI proceeds</b>							<b>1,395,322</b>		<b>Schedule-1</b>
	<b>Un-utilized RI proceeds with interest income</b>							<b>155,804,303</b>		<b>Annexure- A</b>

Dated: Dhaka  
7 April 2017