

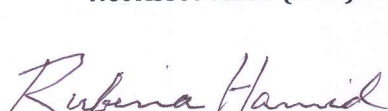


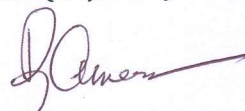
বাংলাদেশ থাই এ্যালুমিনিয়াম লিঃ  
BANGLADESH THAI ALUMINIUM LTD.

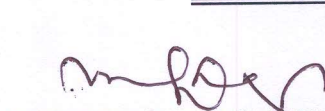


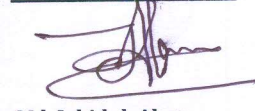
**BANGLADESH THAI ALUMINIUM LIMITED**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 MARCH 2015**

PARTICULARS	NOTES	31-Mar-15 TAKA	31-Dec-14 TAKA
<b>NET ASSETS</b>			
<b>Non-Current Assets</b>			
Tangible Fixed Assets, Net of Accumulated Depreciation	1.00	2,444,272,033	2,414,276,518
<b>Investment:</b>			
Investment in BD Thai Food & Beverage Ltd.		45,000,000	45,000,000
<b>Current Assets</b>		<b>1,563,466,615</b>	<b>1,545,907,442</b>
Inventories		486,666,618	478,802,726
Sundry Debtors	2.00	519,750,327	519,203,931
Loans, Advances and Deposits		505,298,431	498,880,362
Investment in Shares of listed companies		2,018,433	2,435,536
Cash at Banks and in Hand		49,732,806	46,584,887
<b>Current Liabilities and Provisions</b>		<b>(456,582,866)</b>	<b>(447,339,209)</b>
Short Term Bank Loans (Secured)	3.00	(331,844,142)	(319,855,025)
Creditors & Accruals		(124,738,724)	(127,484,184)
<b>Net Current Assets</b>		<b>1,106,883,749</b>	<b>1,098,568,232</b>
		<b>3,596,155,782</b>	<b>3,557,844,750</b>
<b>FINANCED BY</b>			
<b>Shareholder's Equity</b>		<b>2,494,951,896</b>	<b>2,456,592,731</b>
Share Capital	4.02	475,772,990	475,772,990
Share Premium	5.00	602,724,537	602,724,537
Revenue Reserve	6.00	19,578,459	19,578,459
Revaluation Surplus	7.00	1,248,381,760	1,252,834,159
Retained Earning		148,494,149	105,682,586
<b>Non-Current Liabilities</b>			
Long Term Loan (Secured)	8.00	620,970,453	619,817,100
Deffered Tax	9.00	480,233,434	481,434,919
		<b>3,596,155,782</b>	<b>3,557,844,750</b>
<b>Net Asset Value (NAV) Per Share (Adjusted)</b>		<b>52.44</b>	<b>51.63</b>

  
Prof. Rubina Hamid  
Chairman

  
Ruhul Ameen  
Managing Director

  
Comd. Monirul Haque (Rtd.) BN  
CEO

  
Md. Jahidul Alam  
CFO

Date: 14 May 2015



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BANGLADESH THAI ALUMINIUM LTD.



**BANGLADESH THAI ALUMINIUM LTD.**  
**STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE 1ST QUARTER ENDED 31 MARCH 2015**

PARTICULARS	NOTES	31-Mar-15 TAKA	31-Mar-14 TAKA
TURNOVER		228,825,815	130,302,435
COST OF GOODS SOLD		141,647,840	81,787,495
<b>GROSS PROFIT</b>		<b>87,177,975</b>	<b>48,514,940</b>
Administrative, Selling & Financial Expenses		35,238,725	33,821,980
<b>OPERATING PROFIT</b>		<b>51,939,250</b>	<b>14,692,960</b>
Other Income		1,875,320	325,814
<b>Net Profit before Tax and WPP&amp;WF</b>		<b>53,814,570</b>	<b>15,018,774</b>
Workers Profit Participation & WF		2,562,599	715,180
		<b>51,251,971</b>	<b>14,303,594</b>
Current Tax		14,094,292	3,933,488
Deferred Tax		487,356	435,001
<b>Tax Expenses</b>		<b>14,581,648</b>	<b>4,368,489</b>
<b>Net Profit after Tax</b>		<b>36,670,323</b>	<b>9,935,105</b>
EPS - Weighted Average method (Adjusted )		<b>0.77</b>	<b>0.21</b>

*Rubina Hamid*

Prof. Rubina Hamid  
Chairman

*Ruhul Ameen*

Ruhul Ameen  
Managing Director

*Comd. Monirul Haque (Rtd.) BN*

Comd. Monirul Haque (Rtd.) BN  
CEO

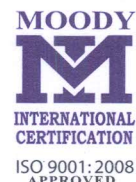
*Md. Jahidul Alam*

Md. Jahidul Alam  
CFO

Date: 14 May 2015



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BANGLADESH THAI ALUMINIUM LTD.



**BANGLADESH THAI ALUMINIUM LIMITED**  
**STATEMENT OF CASH FLOWS**  
**FOR THE 1ST QUARTER ENDED 31 MARCH 2015**

PARTICULARS	NOTES	31-Mar-15 TAKA	31-Mar-14 TAKA
<b><u>CASH FLOWS FROM OPERATING ACTIVITIES</u></b>			
Collection from Turnover & Others		37,440,461	(37,472,304)
Payment for Costs & Expenses		230,154,739	94,936,444
Interest paid on Bank Loan		(166,528,637)	(111,704,666)
Income Tax Paid & deducted at source		(23,000,282)	(17,834,997)
		(3,185,359)	(2,869,085)
<b><u>CASH FLOWS FROM INVESTING ACTIVITIES</u></b>			
Tangible Fixed Asset Acquired		(47,435,012)	-
		(47,435,012)	-
<b><u>CASH FLOWS FROM FINANCING ACTIVITIES</u></b>			
Cash Credit & Other loan received/paid		13,142,470	40,631,305
Dividend paid		-	40,633,107
		-	(1,802)
		<b>3,147,919</b>	<b>3,159,001</b>
Cash and Cash Equivalents at Opening		(46,584,887)	(19,452,175)
Cash and Cash Equivalents at Closing		49,732,806	22,611,176
<b>Increase/(Decrease) in Cash and Cash Equivalents</b>		<b>3,147,919</b>	<b>3,159,001</b>
<b>Net Operating Cash Flow (NOCF) Per Share</b>		<b>0.79</b>	<b>(0.79)</b>

*Rubina Hamid*  
Prof. Rubina Hamid  
Chairman

*Ruhul Ameen*  
Ruhul Ameen  
Managing Director

*Comd. Monirul Haque (Rtd.) BN*  
Comd. Monirul Haque (Rtd.) BN  
CEO

*Md. Jahidul Alam*  
Md. Jahidul Alam  
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**BANGLADESH THAI ALUMINIUM LIMITED**


**STATEMENT OF CHANGES IN EQUITY**

**FOR THE 1ST QUARTER ENDED 31 MARCH 2015**

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 January 2015	475,772,990	602,724,537	19,578,459	105,682,586	1,252,834,159	2,456,592,731
Depreciation on Revaluation Surplus	-	-	-	6,141,240	(6,141,240)	-
Opening Deferred Tax	-	-	-	-	475,212,957	475,212,957
Closing Deferred Tax	-	-	-	-	(473,524,116)	(473,524,116)
Net Profit for the Period	-	-	-	36,670,323	-	36,670,323
At 31 March 2015	475,772,990	602,724,537	19,578,459	148,494,149	1,248,381,760	2,494,951,896


**FOR THE 1ST QUARTER ENDED 31 MARCH 2014**

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 January 2014	453,117,130	625,380,397	19,578,459	5,571,710	607,156,197	1,710,803,893
Depreciation on Revaluation Surplus	-	-	-	6,727,858	(6,727,858)	-
Deferred Tax	-	-	-	-	1,850,161	1,850,161
Net Profit for the Period	-	-	-	9,935,105	-	9,935,105
At 31 March 2014	453,117,130	625,380,397	19,578,459	22,234,673	602,278,500	1,722,589,159

  
Prof. Rubina Hamid  
Chairman

  
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Date: 14 May 2015