



বাংলাদেশ থাই এ্যালুমিনিয়াম লিঃ
BANGLADESH THAI ALUMINIUM LTD.



BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF FINANCIAL POSITION(UN-AUDITED)
FOR THE HALF YEAR ENDED 30 JUNE 2015

PARTICULARS	NOTES	30-Jun-15 TAKA	31-Dec-14 TAKA
NET ASSETS			
Non-Current Assets			
Tangible Fixed Assets, Net of Accumulated Depreciation	1.00	2,440,069,154	2,414,276,518
Investment :			
Investment in BD Thai Food & Beverage Ltd.	12.00	45,000,000	45,000,000
Current Assets		1,591,154,119	1,545,907,442
Inventories		489,474,913	478,802,726
Sundry Debtors	2.00	527,939,862	519,203,931
Loans, Advances and Deposits		517,703,304	498,880,362
Investment in Shares of listed companies		1,850,956	2,435,536
Cash at Banks and in Hand		54,185,084	46,584,887
Current Liabilities and Provisions		(592,018,858)	(447,339,209)
Short Term Bank Loans (Secured)	3.00	(456,837,505)	(319,855,025)
Creditors		(15,891,154)	(16,336,880)
Accrud Expenses		(119,290,199)	(111,147,304)
Net Current Assets		999,135,261	1,098,568,233
		3,484,204,414	3,557,844,751
FINANCED BY			
Shareholder's Equity		2,509,004,263	2,456,592,731
Share Capital	4.02	523,350,280	475,772,990
Share Premium	5.00	555,147,247	602,724,537
Revenue Reserve	6.00	19,578,459	19,578,459
Revaluation Surplus	7.00	1,286,823,477	1,252,834,159
Retained Earning		124,104,800	105,682,586
Non-Current Liabilities			
Long Term Loan (Secured)	8.00	491,102,176	619,817,100
Deffered Tax	9.00	484,097,975	481,434,919
		3,484,204,414	3,557,844,750
Net Asset Value (NAV) Per Share (Adjusted)		47.94	46.94

Rubina Hamid
Prof. Rubina Hamid
Chairman

Ruhul Ameen
Ruhul Ameen
Managing Director & CEO

Mohammad Jahidul Alam
Mohammad Jahidul Alam
CFO

Date: 29 July 2015



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STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE HALF YEAR ENDED 30 JUNE 2015

PARTICULARS	NOTES	30-Jun-15 TAKA	30-Jun-14 TAKA
TURNOVER		353,279,357	236,764,104
COST OF GOODS SOLD		211,665,276	140,708,516
GROSS PROFIT		141,614,081	96,055,588
Administrative, Selling & Financial Expenses		70,929,614	66,441,453
Administrative Expenses		19,382,173	24,717,342
Selling And Distribution Expenses		4,363,104	5,035,389
Financial Expenses		47,184,337	36,688,722
OPERATING PROFIT		70,684,467	29,614,135
Other Income	11.00	3,070,425	844,954
Net Profit before Tax and WPP&WF		73,754,892	30,459,089
Workers Profit Participation & WF		3,512,138	1,449,853
		70,242,754	29,009,236
Current Tax		15,074,810	7,977,534
Deferred Tax		1,024,273	870,277
Tax Expenses		16,099,083	8,847,811
Net Profit after Tax		54,143,671	20,161,425
EPS -Weighted Average method (Adjusted)	10.00	1.03	0.39

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STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD 1ST APRIL TO 30 JUNE ENDED 2015

PARTICULARS	NOTES	30-Jun-15 TAKA	30-Jun-14 TAKA
TURNOVER		124,453,542	106,461,669
COST OF GOODS SOLD		70,017,436	58,921,021
GROSS PROFIT		54,436,106	47,540,648
Administrative, Selling & Financial Expenses		36,915,295	32,619,473
Administrative Expenses		9,761,839	15,042,226
Selling And Distribution Expenses		2,969,401	3,121,139
Financial Expenses		24,184,055	14,456,108
OPERATING PROFIT		17,520,811	14,921,175
Other Income		1,195,105	519,140
Net Profit before Tax and WPP&WF		18,715,916	15,440,315
Workers Profit Participation & WF		949,539	734,673
		17,766,377	14,705,642
Current Tax		4,597,208	4,044,046
Deferred Tax		536,917	435,276
Tax Expenses		5,134,125	4,479,322
Net Profit after Tax		12,632,253	10,226,320
EPS - Weighted Average method (Adjusted)		0.24	0.20

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BANGLADESH THAI ALUMINIUM LIMITED

STATEMENT OF CASH FLOWS (UN-AUDITED)

FOR THE HALF YEAR ENDED 30 JUNE 2015



PARTICULARS	NOTES	30-Jun-15 TAKA	30-Jun-14 TAKA
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>			
Collection from Turnover & Others		101,063,897	(72,991,883)
Payment for Costs & Expenses		347,613,852	190,199,056
Interest paid on Bank Loan		(181,905,792)	(222,105,930)
Income Tax Paid & deducted at source		(47,184,337)	(36,120,393)
		(17,459,826)	(4,964,616)
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>			
Tangible Fixed Asset Acquired		(60,671,629)	-
		(60,671,629)	-
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>			
Cash Credit & Other loan received/paid		8,247,639	78,537,060
Dividend paid		8,267,556	78,540,935
		(19,917)	(3,875)
		<u>48,639,907</u>	<u>5,545,177</u>
Cash and Cash Equivalents at Opening		(5,545,177)	(19,452,175)
Cash and Cash Equivalents at Closing		54,185,084	24,997,352
Increase/(Decrease) in Cash and Cash Equivalents		<u>48,639,907</u>	<u>5,545,177</u>
Net Operating Cash Flow (NOCF) Per Share		<u>1.93</u>	<u>(1.53)</u>

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STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE HALF YEAR ENDED 30 JUNE 2015

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 January 2015	475,772,990	602,724,537	19,578,459	105,682,586	1,252,834,159	2,456,592,731
Bonus Share	47,577,290	(47,577,290)				-
Depreciation on Revaluation Surplus				12,282,480	(12,282,480)	-
Opening Deferred Tax	-	-	-	-	475,212,957	475,212,957
Closing Deferred Tax	-	-	-	-	(428,941,159)	(428,941,159)
Deferred Tax on Temporary Difference Other then Revaluation	-	-	-	(47,910,581)	-	(47,910,581)
Net Profit for the Period	-	-	-	54,143,671	-	54,143,671
Unrealize Loss on Investment in Shares	-	-	-	(93,356)	-	(93,356)
As on 30 June 2015	523,350,280	555,147,247	19,578,459	124,104,800	1,286,823,477	2,509,004,263

FOR THE HALF YEAR ENDED 30 JUNE 2014

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 January 2014	453,117,130	625,380,397	19,578,459	5,571,710	607,156,197	1,710,803,893
Bonus Share	22,655,860	(22,655,860)	-	-	-	-
Depreciation on Revaluation Surplus	-	-	-	13,455,716	(13,455,716)	-
Deferred Tax	-	-	-	-	3,700,322	3,700,322
Net Profit for the Period	-	-	-	20,161,425	-	20,161,425
At 31 March 2014	475,772,990	602,724,537	19,578,459	39,188,851	597,400,803	1,734,665,640

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